

## 1. WEDI 5010 Implementation Status Survey 2009

WEDI is conducting this short survey of the industry to determine the status of 5010 implementation. Your answers will help determine how close the industry is adhering to the WEDI-NCHICA 5010 timeline.

There are questions which are specific to each type of organization (software vendor, clearinghouse, health plan, and provider). Please answer only the questions for your organization's type. There may be some organizations that fall into more than one type; in that situation please answer the sections that apply. The next question will direct you to the appropriate section.

If there are any questions, please call Ann Marie Railing at WEDI, 703-391-2718.

### 1. Do you represent a:

Software vendor

Clearinghouse

Health Plan

Provider

## 2. SOFTWARE VENDOR QUESTIONS

If you represent a software vendor please answer these questions.

1. (Software Vendors) How many employees are in your company (full time equivalents)?

1-100

101-1000

1001+

2. (Software Vendors) How complete is your 5010 product development?

0-25%

26-75%

76-100%

3. (Software Vendors) Have you been in contact with customers regarding 5010 implementation?

Yes

No

4. (Software Vendors) Which transactions are you planning to have upgraded to 5010 for the January 1, 2012, compliance date? Check all that apply.

837 (claim)

835 (remittance advice)

270/271 (eligibility inquiry and response)

276/277 (claims status inquiry and response)

278 (prior authorization/referral)

820 (premium payment)

834 (enrollment)

5. (Software Vendors)What is your estimated date for having a finished 5010 product available to your customers?

Prior to April 1, 2010

April 1, - August 31, 2010

September 1, - December 31, 2010

Sometime in 2011

6. (Software Vendors)Are other high priority initiatives and/or the current state of the economy delaying your planning and implementation efforts?

Yes

No

7. (Software Vendors)What is your current estimate of budget for 5010 implementation product development and customer installation?

Less than \$100,000

\$100,000 - \$1 million

\$1 million - \$5 million

More than \$5 million

8. (Software Vendors)What are the key risks or obstacles regarding 5010 implementation?

9. Are you satisfied with your answers?

Yes

No

### 3. CLEARINGHOUSE QUESTIONS

If you represent a clearinghouse, please answer the following questions.

1. (Clearinghouses) How many employees are in your company (full time equivalents)?

1-100

101-1000

1001+

2. (Clearinghouses) How complete is your 5010 product development?

0-25%

26-75%

76-100%

3. (Clearinghouses) Have you been in contact with customers regarding 5010 implementation?

Yes

No

4. (Clearinghouses) Which transactions are you planning to have upgraded to 5010 for the January 1, 2012, compliance date? Check all that apply.

837 (claim)

835 (remittance advice)

270/271 (eligibility inquiry and response)

276/277 (claims status inquiry and response)

278 (prior authorization/referral)

820 (premium payment)

834 (enrollment)

5. (Clearinghouses) What is your estimated date for being able to process 5010 transactions?

Prior to April 2010

April 1, - August 31, 2010

September 1, - December 31, 2010

Sometime in 2011

6. (Clearinghouses) Are other high priority initiatives and/or the current state of the economy delaying your 5010 planning and implementation efforts?

Yes

No

7. (Clearinghouses) What is your current budget for 5010 implementation?

Less than \$100,000

\$100,001 - \$1 million

\$1 million - \$5 million

More than \$5 million

8. (Clearinghouses) What are the key risks or obstacles regarding 5010 implementation?

9. Are you satisfied with your answers?

Yes

No

## 4. HEALTH PLAN QUESTIONS

If you represent a health plan, please answer the following questions.

1. (Health Plans) How many employees are in your company (full time equivalents)?

1-100

101-1000

1001+

2. (Health Plans) Are you a:

Commercial plan

Federal government plan (e.g. Medicare, Tricare)

State government plan (e.g. Medicaid)

3. (Health Plans) Have you formed a 5010 project team?

Yes

No

4. (Health Plans) How complete is the development of your 5010 Implementation Plan?

0-25%

26-75%

76-100%

5. (Health Plans) Which transactions are you planning to have upgraded to 5010 for the January 1, 2012, compliance date? Check all that apply.

837 (claim)

835 (remittance advice)

270/271 (eligibility inquiry and response)

276/277 (claims status inquiry and response)

278 (prior authorization/referral)

820 (premium payment)

834 (enrollment)

6. (Health Plans)When are your major vendors expected to deliver 5010 software?

Prior to April 1, 2010

April 1, - August 31, 2010

September 1, - December 31 2010

Sometime in 2011

Unknown

7. (Health Plans)What is your estimated date for completion of 5010 internal testing (your organization is able to produce and process 5010 transactions)?

Prior to April 1, 2010

April 1, - August 31, 2010

September 1, - December 31, 2010

Sometime in 2011

8. (Health Plans)Are other high priority initiatives and/or the current state of the economy delaying your 5010 planning and implementation efforts?

Yes

No

9. (Health Plans)What is your current budget for 5010 implementation?

Less than \$100,000

\$100,000 - \$1 million

\$1 million - \$5 million

Greater than \$5 million

10. (Health Plans)What are the key risks or obstacles regarding 5010 implementation?

11. Are you satisfied with your answers?

Yes

No

## 5. PROVIDERS QUESTIONS

If you represent a provider, please answer the following questions.

1. (Providers)How many clinical employees are in your organization?

1-10

11-100

101+

2. (Providers)How complete is the development of your 5010 Implementation Plan?

0-25%

26-75%

76-100%

3. (Providers)Have you formed a 5010 project team?

Yes

No

4. (Providers)Have you been in contact with your software vendor regarding 5010 implementation?

Yes

No

5. (Providers)When are your major vendors delivering 5010 software?

Prior to April 1, 2010

April 1 - August 21, 2010

September 1, - December 31, 2010

Sometime in 2011

Unknown

6. (Providers) Which transactions are you planning to have upgraded to 5010 for the January 1, 2012, compliance date? Check all that apply.

- 837 (claim)
- 835 (remittance advice)
- 270/271 (eligibility inquiry and response)
- 276/277 (claims status inquiry and response)
- 278 (prior authorization/referral)

7. (Providers) What is your estimated date for completion of 5010 internal testing (your organization is able to produce and process 5010 transactions)?

- Prior to April 1, 2010
- April 1 - August 31, 2010
- September 1, - December 31, 2010
- Sometime in 2011

8. (Providers) Are other high priority initiatives and/or the current state of the economy delaying your planning and implementation efforts?

- Yes
- No

9. (Providers) What is your current budget for 5010 implementation?

- Less than \$100,000
- \$100,000 to \$1 million
- More than \$1 million

10. (Providers) What are the key risks or obstacles regarding 5010 implementation?

11. Are you satisfied with your answers?

- Yes
- No

## 6. Thank You

Thank you for participating in this WEDI Survey.