

WEDI SNIP 5010-837s Sub Work Group (SWG)

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| WG/SWG Topic(s): | 5010 837 Transactions |
| WG/SWG Lead(s) (Name, Email, Phone): | John Bock, john@e-emergence.com Doreen Espinoza, despinoza@uhin.com Gale Scott, gscott@tgh.org Nancy Spector, nancy.spector@ama-assn.org |
| Primary List Serv Address | WEDI-5010-837@lists.wedi.org |
| WG/SWG Scope of Work | |
| What is in scope? Provide the topic and definition of the topic. | The scope of work is to address identified business issues from various stakeholder perspectives moving to the 5010 X12 837 (Dental, Institutional, and Professional) transaction. |
| Identify any assumptions | <ul style="list-style-type: none"> All business issues submitted to the SWG will be addressed. If issues are outside of the SWG's scope, the submitter will be provided with direction on how to have their issue addressed. SWG participants will work collaboratively to address identified issues. |
| What is out of scope? | <ul style="list-style-type: none"> Technical issues of the 5010 837s Technical comparison of 4010 to 5010 loops and segments Issues pertaining to version 4010 only 837 Reporting TR3 |
| WG/SWG Purpose | |
| What is the primary goal? | The primary goals of the SWG are to: <ul style="list-style-type: none"> Facilitate implementation of the 5010 837s; Provide a forum to address business issues related to the implementation of the 5010 837s; and Create white papers and provide educational guidance on issues related to the implementation of the 5010 837s. |
| What business problem will be minimized or resolved by this workgroup? | The SWG will minimize implementation business issues of the 5010 837s. |
| Stakeholders | Providers, payers, clearinghouses, vendors, and others sending or receiving the 5010 837s |
| Describe the central problem this project will attempt to resolve. What are some of the symptoms of this problem? Are there any corollary problems? | The primary issue the SWG will address is the overall implementation of the 5010 837s. |
| Are there other regulatory or contractual obligations that might affect how this project is implemented? | The implementation of the 5010 837s is required by HHS regulation. All covered entities will be required to use the 5010 837s as of January 1, 2012. The use of the 4010 837s will not be compliant after this date. |
| Objectives / Measures of Success / Deliverables <i>(template allows for 3 projects for a specific WG/SWG)</i> | |
| Project #1 Title: | Implementation Issue(s) White Papers |
| What outcomes do you expect to achieve? Will there be a phased in approach? | <ul style="list-style-type: none"> Describe business issues related to the implementation of the 5010 837s and recommendations to resolve the issues. Encourage early adoption of the 5010 837s. |
| What is the ideal outcome? | Develop white papers to serve as a resource for stakeholders to implement the 5010 837s early resulting in a smooth transition from the 4010 version. A smooth transition will be possible as a result of business issues identified and recommendations made by the SWG. |
| What is an acceptable outcome? | The white papers will serve as resources for stakeholders to overcome obstacles as they implement the 5010 837s. |

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| How would you define success for this workgroup? | The SWG provides relevant resources and recommendations for stakeholders to use in their implementation of the 5010 837s. |
| What are the potential business impacts if the solution(s) is not implemented? | Established interoperability connections will be broken and the revenue cycle for claims payment will be disrupted. |
| What are the current deliverables or outcomes that are expected and the completion dates for each deliverable? | White papers will be written for relevant business issues identified. One (1) white paper will be completed and submitted to the Transactions WG Leadership in 2009. |
| How much time or resources need to be committed to complete deliverables? | The SWG will need to meet on a regularly scheduled basis in order to complete the deliverables. Time and resources will be dependent on the number and types of business issues brought to the SWG to be addressed. |
| Project #2 Title: | Education on Implementation of 5010 837s |
| What outcomes do you expect to achieve? Will there be a phased in approach? | Provide education on business issues and recommendations related to the implementation of the 5010 837s. |
| What is the ideal outcome? | The education will prompt stakeholders to begin implementation of the 5010 837s early and will result in a smooth transition as a result of business issues identified and recommendations made by the SWG. |
| What is an acceptable outcome? | The education will assist stakeholders in their implementation of the 5010 837s. |
| How would you define success for this workgroup? | The SWG provides relevant education for stakeholders to use in their implementation of the 5010 837s. |
| What are the potential business impacts if the solution(s) is not implemented? | Established interoperability connections will be broken and the revenue cycle for claims payment will be disrupted. |
| What are the current deliverables or outcomes that are expected and the completion dates for each deliverable? | Education, in the form of audiocasts or sessions at conferences, will be conducted upon request of the Education Committee. |
| How much time or resources need to be committed to complete deliverables? | The SWG will need to meet on a regularly scheduled basis in order to complete the deliverables. Time and resources will be dependent on the number and types of business issues brought to the SWG to be addressed. |
| Environmental Factors / Support Needs | |
| Are there other individuals/entities/work groups that need to provide input? | X12, health care industry via WEDI membership |
| What tools does the workgroup need to acquire to ensure this project is successful? | Access to Central Desktop for document and idea sharing. Access to conference calling technology for setting up meetings. Additional tools may be identified in the future. |
| Do you need additional administrative support? | Unknown at this time. |
| Do you need additional project management support? | Unknown at this time. |
| Do you need additional communication support? | Access to a list serve. Additional tools may be identified in the future. |